

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): November 2, 2015

AECOM

(Exact name of Registrant as specified in its charter)

**Delaware**  
(State or Other Jurisdiction  
of Incorporation)

**000-52423**  
(Commission  
File Number)

**61-1088522**  
(I.R.S. Employer  
Identification No.)

**1999 Avenue of the Stars, Suite 2600**  
**Los Angeles, California 90067**  
(Address of Principal Executive Offices, including Zip Code)

Registrant's telephone number, including area code **(213) 593-8000**

**Not Applicable**

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

**Item 7.01 Regulation FD Disclosure.**

On November 2, 2015, AECOM issued a press release announcing the final results of its offer to exchange up to \$800 million aggregate principal amount of its newly issued 5.750% Senior Notes due 2022 and up to \$800 million aggregate principal amount of its newly issued 5.875% Senior Notes due 2024 for a like principal amount of any or all of its outstanding 5.750% Senior Notes due 2022 and its outstanding 5.875% Senior Notes due 2024. The exchange offer expired at 5:00 p.m. New York City time on October 30, 2015 and settlement occurred on November 2, 2015.

A copy of the press release is furnished as Exhibit 99.1 hereto and incorporated herein by reference.

The information contained in this Current Report on Form 8-K and the related press release is being furnished pursuant to Item 7.01, Regulation FD Disclosure. The information and press release furnished is not deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, is not subject to the liabilities of that section and is not deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

**Item 9.01 Financial Statements and Exhibits.**

(d) Exhibits

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release, dated November 2, 2015, entitled "AECOM Completes Exchange Offer."

## SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereto duly authorized.

AECOM

Dated: November 2, 2015

By: /s/ David Y. Gan

David Y. Gan

Senior Vice President, Assistant General Counsel

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## EXHIBIT INDEX

**Exhibit No.**

**Description**

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99.1 Press Release, dated November 2, 2015, entitled "AECOM Completes Exchange Offer."

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For Immediate Release

NR 15-1101

Press Release

**Media Contact:**  
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### AECOM completes exchange offer

LOS ANGELES (November 2, 2015) — AECOM (NYSE: ACM), a premier, fully integrated global infrastructure firm, today announced the final results of its previously announced offer to exchange up to \$800 million aggregate principal amount of its newly issued 5.750% Senior Notes due 2022 and up to \$800 million aggregate principal amount of its newly issued 5.875% Senior Notes due 2024 (the "Exchange Notes"), as well as all related guarantees, for a like principal amount of the applicable series of its outstanding 5.750% Senior Notes due 2022 (the "Old 2022 Notes") and its outstanding 5.875% Senior Notes due 2024 (the "Old 2024 Notes" and, together with the Old 2022 Notes, the "Old Notes"), as well as all related guarantees.

The exchange offer expired at 5:00 p.m. New York City time on October 30, 2015. As of the expiration date, tenders of 100 percent of the Old 2022 Notes and 100 percent of the Old 2024 Notes were received. AECOM accepted all of the Old Notes tendered in exchange for a like principal amount of the corresponding series of the Exchange Notes, and settlement occurred on November 2, 2015.

The Exchange Notes are guaranteed by AECOM's subsidiaries that guaranteed the Old Notes. The sole purpose of the exchange offer was to fulfill AECOM's obligations under the registration rights agreement related to the Old Notes.

This press release is for informational purposes only and is neither an offer to buy, nor a solicitation of an offer to sell, the Exchange Notes or any other securities, and shall not constitute an offer, solicitation or sale in any state or jurisdiction in which such offer, solicitation or sale would be unlawful.

### About AECOM

AECOM is built to deliver a better world. We design, build, finance and operate infrastructure assets for governments, businesses and organizations in more than 150 countries. As a fully integrated firm, we connect knowledge and experience across our global network of experts to help clients solve their most complex challenges. From high-performance buildings and infrastructure, to resilient communities and environments, to stable and secure nations, our work is transformative, differentiated and vital. A Fortune 500 firm, AECOM companies had revenue of approximately US\$19 billion during the 12 months ended June 30, 2015. See how we deliver what others can only imagine at [aecom.com](http://aecom.com) and [@AECOM](https://twitter.com/AECOM).

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