# UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

# FORM 8-K

#### CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): August 6, 2009

## **AECOM TECHNOLOGY CORPORATION**

(Exact name of Registrant as specified in its charter)

Delaware (State or Other Jurisdiction of Incorporation) **1-33447** (Commission File Number) **61-1088522** (I.R.S. Employer Identification No.)

555 South Flower Street, Suite 3700 Los Angeles, California 90071 (Address of Principal Executive Offices, including Zip Code)

Registrant's telephone number, including area code (213) 593-8000

Not Applicable

(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

o Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

o Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

o Pre-commencement communications pursuant to Rule 14d-(b) under the Exchange Act (17 CFR 240.14d-2(b))

o Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition.

On August 6, 2009, AECOM Technology Corporation issued a press release announcing the financial results for its fiscal third quarter ended June 30, 2009. A copy of the press release is attached to this report as Exhibit 99.1. Exhibit 99.1 attached hereto shall not be deemed "filed" for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits

99.1 Press Release, dated August 6, 2009, announcing AECOM's financial results for the fiscal third quarter ended June 30, 2009.

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#### SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereto duly authorized.

By: /s/ DAVID Y. GAN

David Y. Gan Vice President, Assistant General Counsel

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## EXHIBIT INDEX

Exhibit

99.1 Press Release, dated August 6, 2009, announcing AECOM's financial results for the fiscal third quarter ended June 30, 2009.



News Release

 Contact:
 Paul Gennaro

 SVP & Chief Communications Officer
 212.973.3167

 paul.gennaro@aecom.com

# For immediate release NR 09-0801

AECOM reports 22% growth in EPS, backlog of \$9.2 billion for third quarter of fiscal year 2009

- Third-quarter diluted earnings per share from continuing operations of 45 cents, up 22% from the same period last year.
- Net income from continuing operations for third quarter increased 30% year over year to \$50 million.
- · Operating income for third quarter increased 14% year over year to \$73 million.
- · Revenue, net of other direct costs, for the third quarter increased 13% year over year to \$1.0 billion.
- · Revenue for third quarter increased 16% year over year to \$1.5 billion.
- Backlog at June 30, 2009, increased 30% year over year to \$9.2 billion.

LOS ANGELES (August 6, 2009) — AECOM Technology Corporation (NYSE: ACM), a leading provider of professional technical and management support services for government and commercial clients around the world, announced today its financial results for the third quarter of fiscal year 2009, which ended June 30, 2009.

AECOM reported net income from continuing operations of \$50 million for the third quarter, or diluted earnings per share (EPS) of 45 cents. These results represent an increase of 30% over net income from continuing operations of \$38 million — and an increase of 22% over diluted EPS of 37 cents — for the same period last year. The net income amount does not include \$1.2 million of earnings from discontinued operations associated with non-strategic assets acquired as part of the 2008 Earth Tech transaction, which AECOM intends to divest. Operating income for the third quarter increased 14% year over year to \$73 million. For the first nine months of fiscal year 2009, AECOM reported net income from continuing operations of \$133 million and operating income of \$212 million, an increase of 28% and 26%, respectively, compared to the same period last year.

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Third-quarter revenue increased to \$1.5 billion, 16% higher than the third quarter of fiscal year 2008. AECOM's gross revenue includes a significant amount of pass-through costs and, therefore, the company believes revenue, net of other direct costs, which is a non-GAAP measure, also provides a valuable perspective on its business results.

AECOM's third-quarter revenue, net of other direct costs, increased 13% compared to the same period last year, to \$1.0 billion. For the first nine months of fiscal year 2009, AECOM reported revenue of \$4.5 billion and revenue, net of other direct costs of \$2.8 billion, an increase of 25% and 24%, respectively, compared to the same period last year.

"AECOM's ability to maintain continued growth across our end markets reflects our strong diversified business model," said John M. Dionisio, AECOM president and chief executive officer. "Overall, we saw continued solid performance across our geographies. Our ability to expand client relationships and collaborate across our operations around the globe contributed to a successful third quarter."

"During the quarter, we won several significant projects," said Dionisio. "Mega projects, such as the Trans-Hudson Express tunnel final design in the United States and the Hong Kong High-Speed Rail Terminus, as well as several large infrastructure-development projects throughout the Middle East, highlighted the quarter."

#### **Business Segments**

In addition to providing consolidated financial results, AECOM reports separate financial information for its two segments: Professional Technical Services (PTS) and Management Support Services (MSS).

#### Professional Technical Services

The PTS segment delivers planning, consulting, architecture and engineering design, and program and construction management services to institutional, commercial and government clients worldwide.

For the third quarter of fiscal year 2009, the PTS segment reported revenue of \$1.2 billion and operating income of \$80 million, compared to revenue of \$1.1 billion and operating income of \$70 million for the same period during fiscal year 2008. This represents a 14% increase in both revenue and operating income year over year. PTS revenue, net of other direct costs, increased 10% year over year to \$894 million.

#### Management Support Services

The MSS segment provides program and facilities management and maintenance, training, logistics, consulting, technical assistance and systems integration services, primarily for agencies of the U.S. government.

For the third quarter of fiscal year 2009, the MSS segment reported revenue of \$286 million and operating income of \$13 million, compared to revenue of \$224 million and operating income of \$11 million for the same period during fiscal year 2008. This represents a 28% increase in revenue and a 23% increase in operating income year over year. MSS revenue, net of other direct costs, increased 69% year over year to \$74 million.

#### **Backlog**

AECOM announced backlog totaling \$9.2 billion at June 30, 2009, a 30% increase year over year.

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"We continued to execute our growth strategy and cost-containment initiatives during the quarter," said Michael S. Burke, AECOM executive vice president and chief financial officer. "Continued margin improvement and a \$2.1-billion increase in our backlog over last year position AECOM well in our global end markets."

#### <u>Outlook</u>

Based on its results through the third quarter of the fiscal year, as well as its backlog, AECOM has raised its EPS outlook range for fiscal year 2009 to \$1.65 to \$1.70. "Looking ahead, we believe that AECOM will continue to see growth and is well positioned to benefit from continued spending on infrastructure projects around the globe," said Burke.

AECOM is hosting a conference call today at 11 a.m. EDT, during which management will make a brief presentation focusing on the company's results, strategies and operating trends. Interested parties may listen to the conference call and view accompanying slides via webcast at www.aecom.com. The webcast will be available for replay following the call. Those wishing to dial in to the call via telephone can do so at (877) 941-8609 or (480) 629-9818.

#### About AECOM

AECOM (NYSE: ACM) is a global provider of professional technical and management support services to a broad range of markets, including transportation, facilities, environmental and energy. With 44,000 employees around the world, AECOM is a leader in all of the key markets that it serves. AECOM provides a blend of global reach, local knowledge, innovation, and technical excellence in delivering solutions that enhance and sustain the world's built, natural, and social environments. A *Fortune 500* company, AECOM serves clients in more than 100 countries and had revenue of \$6.1 billion during the 12-month period ended June 30, 2009. More information on AECOM and its services can be found at www.aecom.com.

Forward-Looking Statements: All statements in this press release other than statements of historical fact are "forward-looking statements" for purposes of federal and state securities laws, including any projections of earnings or other financial items; any statements of the plans, strategies and objectives for future operations; and any statements regarding future economic conditions or performance. Although we believe that the expectations reflected in our forward-looking statements are reasonable, actual results could differ materially from those projected or assumed in any of our forward-looking statements. Important factors that could cause our actual results, performance and achievements, or industry results to differ materially from estimates or projections contained in forward-looking statements include: uncertainties related to funding, audits, modifications and termination of long-term government contracts; losses under fixed-price contracts; limited control over operations run through our joint venture entities; misconduct by our employees or consultants or our failure to comply with laws or regulations; failure to successfully execute our acquisition strategy; the need to retain and recruit key technical and management personnel; and unexpected adjustments and cancellations related to our backlog. Additional factors that could cause actual results to differ materially from our forward-looking statements are set forth in our reports filed with the Securities and Exchange Commission. We do not intend, and undertake no obligation, to update any forward-looking statement.

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#### AECOM TECHNOLOGY CORPORATION Reportable Segments (in thousands)

	Professional Technical Services	Management Support Services		Corporate	Total
Three Months Ended June 30, 2009					
Revenue	\$ 1,245,739	\$ 286,250	\$	—	\$ 1,531,989
Other direct costs	352,224	212,630		—	564,854
Revenue, net of other direct costs	 893,515	73,620	_	_	967,135
Cost of revenue, net of other direct costs	816,730	63,288			880,018
Gross profit	 76,785	10,332			 87,117
Gross profit as a % of revenue	6.2%	3.6%			5.7%
Gross profit as a % of revenue, net of other direct costs	8.6%	14.0%		—	9.0%
Equity in earnings of joint ventures	3,397	2,756			6,153
General and administrative expenses	—			20,071	20,071
Operating income	80,182	13,088		(20,071)	73,199
Three Months Ended June 30, 2008					
Revenue	\$ 1,096,986	\$ 224,217	\$		\$ 1,321,203
Other direct costs	 287,271	 180,648			 467,919

Revenue, net of other direct costs		809,715	43,569	_	853,284
Cost of revenue, net of other direct costs		742,262	35,313	_	777,575
Gross profit		67,453	8,256		75,709
Gross profit as a % of revenue		6.1%	3.7%	—	5.7%
Gross profit as a % of revenue, net of other direct costs		8.3%	18.9%	_	8.9%
Equity in earnings of joint ventures		2,922	2,391	_	5,313
General and administrative expenses		_	—	16,840	16,840
Operating income		70,375	10,647	(16,840)	64,182
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Nine Months Ended June 30, 2009	¢	D 606 400 Ø		<i>ф</i>	4 460 555
Revenue	\$	3,696,120 \$	767,455 \$	— \$	4,463,575
Other direct costs		1,062,260	583,829		1,646,089
Revenue, net of other direct costs		2,633,860	183,626	_	2,817,486
Cost of revenue, net of other direct costs		2,409,160	152,369		2,561,529
Gross profit		224,700	31,257	—	255,957
Gross profit as a % of revenue		6.1%	4.1%	—	5.7%
Gross profit as a % of revenue, net of other direct costs		8.5%	17.0%	—	9.1%
Equity in earnings of joint ventures		9,783	7,010		16,793
General and administrative expenses		—	—	61,248	61,248
Operating income		234,483	38,267	(61,248)	211,502
Contracted backlog		4,660,168	445,510	—	5,105,678
Awarded backlog		3,845,985	296,880		4,142,865
Nine Months Ended June 30, 2008					
Revenue	\$	2,945,494 \$	620,080 \$	— \$	3,565,574
Other direct costs		776,623	509,329	—	1,285,952
Revenue, net of other direct costs		2,168,871	110,751		2,279,622
Cost of revenue, net of other direct costs		1,990,978	88,225	—	2,079,203
Gross profit		177,893	22,526		200,419
Gross profit as a % of revenue		6.0%	3.6%	—	5.6%
Gross profit as a % of revenue, net of other direct costs		8.2%	20.3%	—	8.8%
Equity in earnings of joint ventures		6,630	5,533	—	12,163
General and administrative expenses		_	_	44,909	44,909
Operating income		184,523	28,059	(44,909)	167,673
Contracted backlog		3,438,641	518,200	_	3,956,841
Awarded backlog		2,666,749	508,500	—	3,175,249

## AECOM Technology Corporation Condensed Consolidated Statement of Income (in thousands, except per share data)

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	<b>Three Months Ended</b>		Nine Months Ended						
		June 30, 2009	-	June 30, 2008		June 30, 2009		June 30, 2008	
Revenue	\$	1,531,989	\$	1,321,203	\$	4,463,575	\$	3,565,574	
Other direct costs		564,854		467,919		1,646,089		1,285,952	
Revenue, net of other direct costs		967.135		853,284		2,817,486		2,279,622	
Cost of revenue, net of other direct costs		880,018		777,575		2,561,529		2,079,203	
Gross profit		87,117		75,709		255,957	_	200,419	
Equity in earnings of joint ventures		6,153		5,313		16,793		12,163	
General and administrative expenses		20,071		16,840		61,248		44,909	
Income from operations		73,199	_	64,182	_	211,502	_	167,673	
Minority interest in share of earnings		3,040		4,862		10,818		10,939	
Other income (expense)		3,248		756		(2,958)		(872)	
Interest income (expense), net		(2,517)		(198)		(8,134)		4,111	
Income from continuing operations before income tax expense	_	70,890		59,878		189,592		159,973	
Income tax expense		20,987		21,424		56,878		56,197	
Income from continuing operations		49,903		38,454		132,714		103,776	
Discontinued operations, net of tax		1,218			<u> </u>	2,710			
Net income	\$	51,121	\$	38,454	\$	135,424	\$	103,776	
Net income allocation:									
Preferred stock dividend	\$	63	\$	36	\$	134	\$	131	
Net income available for common stockholders		51,058		38,418		135,290		103,645	
Net income	\$	51,121	\$	38,454	\$	135,424	\$	103,776	

### Net income per share:

Basic				
Continuing operations	\$ 0.45	\$ 0.38	\$ 1.24	\$ 1.03
Discontinued operations	0.01	—	0.02	
	\$ 0.46	\$ 0.38	\$ 1.26	\$ 1.03
Diluted				
Continuing operations	\$ 0.45	\$ 0.37	\$ 1.22	\$ 1.00
Discontinued operations	0.01	—	0.03	—
	\$ 0.46	\$ 0.37	\$ 1.25	\$ 1.00
Weighted average shares outstanding:				
Basic	109,872	102,020	106,955	100,745
Diluted	111,515	104,563	108,761	103,681
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## AECOM Technology Corporation Balance Sheet and Cash Flow Information (in thousands)

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	June 30, 2009	September 30, 2008		
Balance Sheet Information:				
Cash and cash equivalents	\$ 275,006	\$ 193,122		
Working capital	726,902	660,971		
Working capital, net of cash and cash equivalents	451,896	467,849		
Total debt	241,013	398,009		
Total assets	3,735,197	3,596,189		
Total stockholders' equity	1,666,301	1,422,993		
	Nin	Nine Months Ended		
	June 30, 2009	June 30, 2008		
Cash Flow Information:				

Cash Flow Information:			
Net cash provided by operating activities	\$	105,373	\$ 92,010
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