SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): May 15, 2007

AECOM TECHNOLOGY CORPORATION
(Exact name of Registrant as specified in its charter)

Delaware 1-33447 61-1088522
(State or Other Jurisdiction of Incorporation) (Commission File Number) (I.R.S. Employer Identification No.)

555 South Flower Street, Suite 3700 90071
Los Angeles, California (Zip Code)
(Address of Principal Executive Offices)

Registrant’s telephone number, including area code (213) 593-8000

Not Applicable
(Former Name or Former Address, if Changed Since Last Report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
☐ Pre-commencement communications pursuant to Rule 14d-(b) under the Exchange Act (17 CFR 240.14d-2(b))
☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
Item 7.01. Regulation FD Disclosure.

On May 15, 2007, the Registrant announced in a press release the closing of its initial public offering of 40,422,500 shares of common stock at $20.00 per share (before underwriting discounts and commissions), which included the exercise of the underwriters’ over-allotment option to purchase 5,272,500 shares. A copy of the press release is attached hereto as Exhibit 99.1.

ITEM 9.01. Financial Statements and Exhibits.

(d) Exhibits

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereto duly authorized.

AECOM TECHNOLOGY CORPORATION

Dated: May 15, 2007

By: /s/ DAVID Y. GAN

David Y. Gan
Vice President, Assistant General Counsel

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EXHIBIT INDEX

Exhibit
News Release

Contact: Paul Gennaro
SVP & Chief Communications Officer
212.973.3167
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For immediate release

AECOM Announces Closing of Initial Public Offering

Underwriters Exercise Over-Allotment Option in Full

LOS ANGELES (May 15, 2007) — AECOM Technology Corporation (NYSE: ACM) announced today the closing of its initial public offering at $20.00 per share of 40,422,500 shares of its common stock, which includes the exercise of the underwriters’ over-allotment option to purchase 5,272,500 shares. Of the total shares sold in the offering, 15,261,203 were sold by stockholders of the company. Proceeds to AECOM, net of underwriting discounts and commissions, were approximately $472,300,000, of which approximately $75,400,000 will be used to fund elections by employees to diversify their holdings in the company’s stock purchase plan. Proceeds to the selling stockholders, net of underwriting discounts and commissions, were approximately $286,500,000.

The shares are listed on the New York Stock Exchange under the symbol “ACM.”

Morgan Stanley, Merrill Lynch, and UBS Investment Bank acted as joint book running managers for the offering. Copies of the final prospectus relating to the offering may be obtained from Morgan Stanley’s prospectus department at 1585 Broadway, New York, NY 10036-8200, by telephone at (212) 761-6775, or by e-mailing prospectus@morganstanley.com. You may also obtain the prospectus on the Securities and Exchange Commission’s website at http://www.sec.gov.

About AECOM

AECOM is a global provider of professional technical and management support services to a broad range of markets, including transportation, facilities and environmental. With more than 30,000 employees around the world, AECOM is a leader in all of the key markets that it serves. AECOM companies provide a blend of global reach, local knowledge, innovation and technical excellence in delivering solutions that enhance and sustain the world’s built, natural and social environments. AECOM serves clients in more than 60 countries and has annual revenue of approximately $3.4 billion. More information on AECOM and its services can be found at www.aecom.com.

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